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Proposed Counsel for Debtors and Debtors in Possession

## UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK Chapter 11 In re: ASSET RESOLUTION LLC, Case No. 09-16142 (AJG) Debtor. In re: Chapter 11 BUNDY 2.5 MILLION SPE, LLC, Case No. 09-16143 (AJG) Debtor. Chapter 11 BUNDY FIVE MILLION SPE, LLC Case No. 09-16144 (AJG) Debtor. In re: Chapter 11 CFP ANCHOR B SPE, LLC, Case No. 09-16145 (AJG) Debtor. In re: Chapter 11 CFP CORNMAN TOLTEC SPE LLC, Case No. 09-16146 (AJG) Debtor.

In re:	
: CFP GESS SPE LLC, :	Chapter 11
Debtor.	Case No. 09-16147 (AJG)
In re: : : : : : : : : : : : : : : : : : :	Chapter 11  Case No. 09-16148 (AJG)
Debtor. :	
In re:  FIESTA STONERIDGE, LLC,  Debtor.  :	Chapter 11  Case No. 09-16149 (AJG)
In re:  FOX HILLS SPE, LLC,  Debtor.	Chapter 11  Case No. 09-16151 (AJG)
In re:  HFAH MONACO SPE LLC,  Debtor.  :	Chapter 11  Case No. 09-16152 (AJG)
In re:  HUNTSVILLE SPE LLC,  Debtor.	Chapter 11 Case No. 09-16153 (AJG)
In re:  LAKE HELEN PARTNERS SPE LLC,  Debtor.	: Chapter 11 Case No. 09-16154 (AJG)

In re: Chapter 11 OCEAN ATLANTIC SPE LLC, Case No. 09-16155 (AJG) Debtor. In re: Chapter 11 SHAMROCK SPE LLC, Case No. 09-16156 (AJG) Debtor. In re: Chapter 11

10-90 SPE, LLC,

Case No. 09-16157 (AJG)

Debtor.

## ORDER DIRECTING JOINT ADMINISTRATION OF CASES PURSUANT TO RULE 1015(b) OF THE FEDERAL RULES OF BANKRUPTCY PROCEDURE

Upon the motion of the above captioned debtors and Pursuant to Rule 1015(b) of the Federal Rules of Bankruptcy Procedure for Joint Administration of Cases, dated October 14, 2009 ("Motion"), filed by Asset Resolution LLC ("ARC"), 10 90 SPE LLC ("10 90"), Fiesta Stoneridge LLC ("Fiesta"), CFP Gramercy SPE LLC ("Gramercy"), Bundy 2.5 Million SPE LLC ("Bundy 2.5"), CFP Cornman Toltec SPE LLC ("Cornman"), Bundy Five Million LLC ("Bundy 5"), Fox Hills SPE LLC ("Fox Hills"), HFAC Monaco SPE LLC ("Monaco"), Huntsville SPE LLC ("Hunstsville"), Lake Helen Partners SPE LLC ("Helen"), Ocean Atlantic SPE LLC ("Ocean"), CFP Gess SPE LLC ("Gess"), CFP Anchor B SPE LLC ("Anchor"), and Shamrock SPE LLC ("Shamrock" and together with ARC, 10 90, Fiesta, Gramercy, Bundy 2.5, Cornman, Bundy 5, Fox Hills, Monaco, Huntsville, Helen, Ocean, Gess, and Anchor, the "Debtors"), as debtors and debtors in possession, seeking entry of an order directing joint

administration for procedural purposes only of the above-captioned Chapter 11 cases of the above-captioned debtors and debtors in possession; and it appearing that the Court has jurisdiction to consider the Motion; and it appearing that the relief requested in the Motion is in the best interests of the Debtors and their respective estates and creditors; and it appearing that due and appropriate notice of the Motion has been given and no further notice need be given; and upon the proceedings before the Court; and good and sufficient cause appearing;

## IT IS HEREBY ORDERED THAT:

- 1. The Motion is granted as set forth herein.
- 2. The above-captioned Chapter 11 cases be, and hereby are, consolidated for procedural purposes only and shall be jointly administered by the Court.
- 3. One consolidated docket, one file and one consolidated service list shall be maintained by the Debtors and kept by the Clerk of the United States Bankruptcy Court for the Southern District of New York.
- 4. To the extent that any affiliates of the Debtors subsequently commence chapter 11 cases, such Chapter 11 cases shall be consolidated for procedural purposes only, shall be jointly administered by the Court, and the provisions of this Order shall apply to all such debtors and their respective estates.
- 5. Nothing contained in this Order shall be deemed or construed as directing or otherwise effecting a substantive consolidation of the above-captioned cases.

6. The caption of the jointly administered cases shall read as follows:

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

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In re: Chapter 11

ASSET RESOLUTION LLC, et al. : Case No. 09-16142(AJG)

Debtors. : (Jointly Administered)

7. A docket entry shall be made in each of the above-captioned cases, substantially as follows:

"An order has been entered in this case directing the joint administration for procedural purposes only of the Chapter 11 cases of Asset Resolution LLC, 10 90 SPE LLC, Fiesta Stoneridge LLC, CFP Gramercy SPE LLC, Bundy 2.5 Million SPE LLC, CFP Cornman Toltec SPE LLC, Bundy Five Million LLC, Fox Hills SPE LLC, HFAC Monaco SPE LLC, Huntsville SPE LLC, Lake Helen Partners SPE LLC, Ocean Atlantic SPE LLC, CFP Gess SPE LLC, CFP Anchor B SPE LLC, and Shamrock SPE LLC, and the docket in Case No. 09-16142 (AJG) should be consulted for all matters affecting this case."

8. The Debtors are authorized to file a consolidated monthly operating report, but shall track and break-out disbursements on a debtor-by-debtor basis.

Dated: New York, New York October 29, 2009

> <u>s/Arthur J. Gonzalez</u> HONORABLE ARTHUR J. GONZALEZ UNITED STATES BANKRUPTCY JUDGE